



**This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you are recommended to seek your own financial advice from your stockbroker or other independent adviser authorised under the Financial Services and Markets Act 2000. If you have sold or transferred all of your shares in Churchill Mining Plc ("the Company"), please forward this document, together with the accompanying documents, as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

Directors:  
Paul Mazak  
Jan Castro  
David Quinlivan  
Farook Basrewan

Registered Office:  
55 Gower Street  
London WC1E 6HQ  
United Kingdom

## **To the Holders of Ordinary Shares**

18 November 2009

Dear Shareholder,

### **Electronic Communications Churchill Mining Plc ("the Company")**

This letter accompanies the Notice to Members of the Annual General Meeting ("**Notice**") of the Company to be held at 55 Baker Street, London W1U 7EU at 10.00 am on 18 December 2009.

At last year's Annual General Meeting the Company amended its Articles of Association to permit the Company to seek shareholders' consent to supply documents ("**Documents**") and information ("**Information**") to them in electronic form via the Company's website. Under the provisions of the Companies Act 2006, we are also required to ask you individually to confirm your agreement to the Company supplying the Documents and Information to you by electronic form by placing such Documents and Information on [www.churchillmining.com](http://www.churchillmining.com) ("**the Website**").

Increased use of electronic communications will deliver savings to the Company in terms of administration, printing and postage costs, as well as speeding up the provision of information to Shareholders. The reduced use of paper will also have environmental benefits.

Following the amendments made to the Articles of Association, one of the following three scenarios can apply to you:

**Option 1 – Documents and Information will be posted on the Company’s website and you will be notified of this by email.**

If you prefer to be notified of the placing of Documents and Information on our website by email please detach the reply slip attached, complete **Option 1** and return to the Share Registry. Please insert your email address into the appropriate place in Option 1.

If your email address changes, please notify us of your new email address as soon as possible by writing to Share Registrars Limited, Suite E, First Floor, 9 Lion and Lamb Yard, Farnham, Surrey, GU9 7LL.

**Option 2 – Documents and Information will be sent to you by post**

If you prefer to receive the Documents and Information in paper form rather than via email or the Website, please detach the reply slip attached, complete **Option 2** and return to the Share Registry.

**Option 3 – Documents and Information will be posted on the Company’s website and you will be notified of this by post.**

If we do not receive any response from you within 28 days of the date of this letter, then you will be taken to have agreed (under paragraph 10 of Schedule 5 to the Companies Act 2006) that the Company may supply the Documents and Information to you via our Website and you will be informed of this by post. Therefore, if you agree to the Company supplying the Documents and Information to you via the Website, you need take no further action in relation to this part of the letter.

In order to access the Documents and Information on the Website, you will need access to Adobe Reader software, which can be downloaded from the website [www.adobe.com](http://www.adobe.com).

When we notify you of the Documents and Information being available to access on the Website by post or email we will provide you with:

- The address of the Website;
- The place on the Website where the Documents and Information may be accessed; and
- Details of how to access the Documents and Information.

If the Company is required to restrict the sending of any Documents or Information to any shareholders within the European Economic Area (EEA) (other than the UK), for example due to the local laws of the EEA country in which the particular shareholders are resident or otherwise located, we will not be permitted to use electronic means to communicate with any shareholders holding shares of the same class as those shareholders within the EEA (other than the UK). In any such case, we will send you hard copies of the Documents or Information.

Yours faithfully,

**Russell Hardwick**  
**Company Secretary**  
**Churchill Mining Plc**

Share Registrars Limited  
Suite E, First Floor,  
9 Lion and Lamb Yard  
Farnham, Surrey GU9 7LL  
Web: [www.shareregistrars.uk.com](http://www.shareregistrars.uk.com)  
Tel: 01-252-821390  
Fax: 01-252-719232  
Registered in England & Wales No 4715037



**PLEASE COMPLETE IN BLOCK LETTERS AND RETURN THE WHOLE OF THIS FORM TO SHARE REGISTRARS LIMITED, SUITE E, FIRST FLOOR, 9 LION AND LAMB YARD, FARNHAM, SURREY GU9 7LL**

**ANNUAL REPORT ELECTION FORM**

**Option 1: ELECT TO RECEIVE AN EMAIL WHEN DOCUMENTS AND INFORMATION ARE POSTED ON THE COMPANY'S WEBSITE AND TO RECEIVE COMPANY ANNOUNCEMENTS**



Please enter your email address below if you would like to receive documents and information online and to receive company announcements:

**Email Address:**

  

I/We agree to the Company's request to supply documents and information to me/us in electronic form via the Company's website in accordance with paragraph 6 of Schedule 5 to the Companies Act 2006, and for me/us to be informed of this by email.

**Option 2: ELECT TO RECEIVE A PRINTED VERSION OF DOCUMENTS AND INFORMATION IN HARD COPY**



I/We elect to receive a printed version of documents and information in hard copy from the Company by post.

**Option 3: NO ACTION**



If you take no action, you will be deemed to have agreed that the Company may supply the documents and information to you via our website and you will be informed of this by post. Our website is: [www.churchillmining.com](http://www.churchillmining.com)

**SHAREHOLDER DETAILS**

The following is optional information which may be used in the event that we need to contact you about your security holding.

Contact Telephone Number

Mobile Number

**Should you need to change your mailing address, please contact Share Registrars Limited.**

United Kingdom | Registered Office 55 Gower Street London WC1E 6HQ  
Registered Number: 5275606 | Registered in England and Wales  
Australia | Suite 1, 346 Barker Road, Subiaco WA 6008 | PO Box 8050 Subiaco East WA 6008  
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