



Dear Shareholder,

NOTICE OF ANNUAL GENERAL MEETING & ANNUAL REPORT

We refer to our letter of 16 November 2009 to request your consent to send or supply documents or information to you in electronic form and via the Company's website. This is aimed at achieving a faster and more efficient communication with shareholders in addition to potential costs savings for the Company.

As we did not receive a response from you within 28 days of the date of our request then you were deemed to have agreed (under paragraph 10 of Schedule 5 to the Companies Act 2006) that the Company may send documents or information to you in electronic form and via the Company's website.

Accordingly, we hereby notify you that the Notice of the Annual General Meeting to be held at 10.00am on 10 December 2010 at BDO LLP, 55 Baker Street, London W1U 7EU, United Kingdom and the Annual Report and Financial Statement for the year ended 30 June 2010 are available on the Company's website (www.churchillmining.com) under the tab Investor Information:

Notice of Meeting: <http://www.churchillmining.com/investor-information/aim-releases>

2010 Annual Report: <http://www.churchillmining.com/investor-information/annual-reports>

You will need access to the internet, web browser software (such as Microsoft Internet Explorer) and Adobe Acrobat Reader to access these documents. If you do not have Adobe Acrobat Reader you can download a free copy from www.adobe.com.

If you would prefer to receive documents and information in hard copy form rather than via the website please contact the Registrar (whose address and fax number is set out below) in writing. Alternatively you may prefer to receive future notifications that documents or information are available to download to your email address – in which case, please provide your email address to the Registrar (whose address and fax number is set out below) in writing.

Thank you for your continued support.

Yours sincerely,

David Quinlivan
Chairman
Churchill Mining Plc

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