



Dear Shareholder,

NOTICE OF ANNUAL GENERAL MEETING & ANNUAL REPORT

We wish to advise that the Notice of Annual General Meeting and the 2011 Annual Report are now available on the Company's website at www.churchillmining.com.

The Annual General meeting will be held at 10.00am on 15 December 2011 at BDO LLP, 55 Baker Street, London W1U 7EU, United Kingdom.

The links to the Notice of meeting and Annual Report are now available under the tab Investor Information as follows:

Notice of Meeting: <http://www.churchillmining.com/investor-information/aim-releases>

2011 Annual Report: <http://www.churchillmining.com/investor-information/annual-reports>

To access the Notice of Meeting and 2011 Annual Report you will need access to the internet) and Adobe Acrobat Reader. If you do not have Adobe Acrobat Reader you can download a free copy from www.adobe.com.

If you would prefer to receive documents and information in hard copy form or via email rather than via the website please contact the Registrar (whose address and fax number is set out below) in writing.

Thank you for your continued support.

Yours sincerely,

David Quinlivan
Chairman
Churchill Mining Plc

Share Registrars Limited
Suite E, First Floor,
9 Lion and Lamb Yard
Farnham, Surrey GU9 7LL United Kingdom
Web: www.shareregistrars.uk.com
Tel: 01-252-821390 Fax: 01-252-719232
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